

# CIRCULAR

Circular No.	20240312-1	Circular Date	20240312
Category	Listing	Segment	Debt
Subject	Issue of US\$540,000,000 7.11% Senior Secured Notes Due 2032 by IRB Infrastructure Developers Limited		
Attachments	<ul style="list-style-type: none"><li>No Attachment</li></ul>		



**Date:** 12<sup>th</sup> March 2024

**Category:** Listing

Global Securities Market

**Sub: Issue of US\$540,000,000 7.11% Senior Secured Notes Due 2032 by IRB Infrastructure Developers Limited**

Participants and Trading Members of the Exchange are hereby informed that with effect from Wednesday, March 13, 2024, the under mentioned debt securities issued by '**IRB Infrastructure Developers Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

**Details of the Listing:**

**1. Issue of US\$540,000,000 7.11% Senior Secured Notes Due 2032**

<b>Issuer Name</b>	IRB Infrastructure Developers Limited
<b>Type of Issue</b>	Standalone
<b>Issue Date</b>	11 <sup>th</sup> March 2024
<b>Issue Size</b>	USD 540,000,000 (USD Five Hundred Forty Million)
<b>Coupon Rate</b>	7.11 per cent
<b>Maturity Date</b>	11 <sup>th</sup> March 2032
<b>Credit Ratings</b>	Moody's: Ba2 Fitch: BB+
<b>ISIN</b>	144A: XS2775699734 Reg S: XS2775699577*
<b>Scrip Code</b>	1100103
<b>Security Symbol</b>	7110IRBI0332
<b>Minimum Denominations</b>	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
<b>Contract Master Token Number</b>	1100083
<b>Tick Size</b>	0.0001

\*Available on India INX trading platform

**Principal Paying Agent, Transfer Agent, and Registrar**

Deutsche Bank AG,  
Hong Kong Branch  
Level 60, International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993127 or [listing@indiainx.com](mailto:listing@indiainx.com)

**For and on behalf of India International Exchange (IFSC) Ltd.,**

**Preetesh Surana**  
**HOD – Business Operations**

**Jay Soni**  
**Chief Regulatory Officer**